

## **Second Supplement**

**pursuant to Section 16 of the German Securities Prospectus Act  
(Wertpapierprospektgesetz)**

**dated 10 February 2016**

**to the**

## **Registration Document**

**dated 23 June 2015**

**of**

**Société Générale**

Subject of this supplement (the “**Supplement**”) is the correction of the composition of the Board of Directors within the Registration Document.

The Registration Document dated 23 June 2015 does not reflect the correct composition of the Board of Directors which has been published on 19 May 2015.

Therefore the given information regarding the composition of the Board of Directors on pages 81 to 86 of the Registration Document shall be amended as follows:

**“Composition of the Board of Directors as at May 20, 2015**

As announced in January 2015, the separation of functions of the Chairman and the Chief Executive Officer is effective at the end of the Meeting. Mr. Lorenzo Bini Smaghi is appointed Chairman of the Board and Mr. Frédéric Oudéa keeps the function of Chief Executive Officer.

Following the renewals and appointments of directors, 50% of Board of directors’ members are women including 5 women appointed by the shareholders (41.6%). The independent rate of the Board is equal to more than 91.6% (11/12) according to the new calculation method provided by the AFEP-MEDEF Code. The Board of Directors would be composed of fourteen members including two employee representatives, elected by the employees in March 2015 for three years:

- Mr. Lorenzo Bini Smaghi, Chairman
- Mr. Frédéric Oudéa, Chief executive officer and director
- Mr. Robert Castaigne, director
- Mr. Michel Cicurel, director
- Mrs. Barbara Dalibard
- Mr. Yann Delabrière, director
- Mrs. Kyra Hazou, director
- Mrs. France Houssaye, director elected by employees
- Mrs. Béatrice Lepagnol, director elected by employees
- Mr. Jean-Bernard Lévy, director
- Mrs. Ana Maria Llopis Rivas, director
- Mr. Gérard Mestrallet
- Mrs. Nathalie Rachou, director
- Mrs. Alexandra Schaapveld, director.”

The Registration Document of Société Générale has been approved by the Bundesanstalt für Finanzdienstleistungsaufsicht. Approval means the positive act at the outcome of the scrutiny of the completeness of the Registration Document including the consistency of the information given and its comprehensibility.

This Supplement, the first Supplement to the Registration Document dated 23 June 2015 and the Registration Document are available free of charge at the office of Société Générale, Frankfurt branch, Neue Mainzer Straße 46 - 50, 60311 Frankfurt am Main. This Supplement, the first Supplement to the Registration Document dated 23 June 2015 and the Registration Document are also available on the website of Société Générale at <http://www.sg-zertifikate.de>.

### **Right to Withdraw**

**In accordance with Section 16 para. 3 of the German Securities Prospectus Act (Wertpapierprospektgesetz), investors who have, in the course of an offer of securities to the public based on the Registration Document, already agreed to purchase or subscribe for the securities before the publication of this Supplement, have the right, exercisable within two working days after the publication of the Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy referred to in Section 16 para. 1 of the German Securities Prospectus Act arose before the final closing of the offer to the public and the delivery of the securities.**

**The right to withdraw is exercisable by notification to Société Générale, Frankfurt branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Germany.**

## SIGNATURES

Frankfurt am Main, 10 February 2016

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sign.:
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sign.:
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