

Société Générale Effekten GmbH
Frankfurt am Main

Supplement

dated 03 July 2020

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

First Supplement
to the
Base Prospectus relating to TURBO Warrants and Unlimited TURBO Warrants
dated 10 January 2020

First Supplement
to the
Base Prospectus relating to Warrants
dated 17 February 2020

First Supplement
to the
Base Prospectus relating to Structured Securities
dated 21 February 2020

First Supplement
to the
Base Prospectus relating to Structured Notes
dated 4 March 2020

First Supplement
to the
Base Prospectus relating to Unlimited Structured Warrants
dated 4 May 2020

Right of withdrawal of the investors

Investors who have already agreed to purchase or subscribe for the securities before the Supplement is published shall have the right, exercisable within two working days after the publication of the supplement, to withdraw their acceptances, provided that the new factor, material mistake or material inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany. The withdrawal does not have to provide any grounds and has to be provided in text form; dispatch of the withdrawal in good time is sufficient to comply with the time limit.

Reason for the Supplement

The Registration Document of Société Générale dated 17 June 2020 was approved by the Bundesanstalt für Finanzdienstleistungsaufsicht during the morning of 17 June 2020.

Specific Changes to the above-mentioned Prospectuses

The following amendments and supplements to the above-mentioned prospectuses shall be made:

- I. **In the first sentence of the sub-section "2.2. Risk Factors relating to the Guarantee" the date of the Registration Document of Société Générale should be amended by replacing "20 December 2019" by "17 June 2020".**
- II. **The sub-section "3.6.2 Guarantor" (in case of the Base Prospectus relating to Unlimited Structured Warrants) and "3.7.2 Guarantor" (in case of all other above-mentioned Base Prospectuses) shall be amended as follows:**
 1. In the last sentence of the first paragraph the part "and the Financial Information" will be replaced by "and the information of the other documents".
 2. The table will be deleted and replaced by the following.

Document	Page
Risk Factors and Description Société Générale	
Registration Document Société Générale	
Registration Document dated 17 June 2020 of Société Générale, approved by BaFin	
I. Risk Factors related to Société Générale	p. 3 - 19
IV. Information related to Société Générale	
1. Information about Société Générale	p. 22
2. Business Overview and Organisational Structure	p. 22
3. Statutory Auditors	p. 23
4. Administrative, Management and Supervisory Bodies of Société Générale	p. 23
5. Basis of Statements regarding the Competitive Position of Société Générale Group	p. 23
6. Legal and Arbitration Proceedings	p. 24
7. Documents Available	p. 24
8. Financial Information on Société Générale	p. 24
9. Audit of the Financial Information	p. 25
10. Significant Change in the financial position of Société Générale Group	p. 25
11. Trend Information	p. 25
12. Recent Events particular to the Issuer	p. 27
13. Material Changes in the Prospects of Société Générale	p. 27
14. Significant Changes in the Financial Performance of Société Générale Group	p. 27
15. Credit Ratings	p. 28
Universal Registration Document Société Générale 2020 - AMF	
<i>Universal Registration Document dated 12 March 2020, filled with AMF</i>	
Simplified Ownership Structure at 31 December 2019	p. 30 - 31
New Important Products or Services	p. 49 - 55
Group Debt Policy (except for the information set out in footnote "**")	p. 60 - 62
Board of Director's Report on Corporate Governance (except for the cross-reference on page 70 to the internal rules of the Board of	p. 70 - 101

Directors as set out on page 557 and following of the Universal Registration Document Société Générale 2020 and the Statement on the corporate governance regime on page 71 of the Universal Registration Document 2020)	
First Amendment dated 7 May 2020 to the Universal Registration Document dated 12 May 2020, filled with AMF	
3.7 Litigation	p. 35 - 37
Financial Information	
Registration Document Société Générale 2019 - AMF	
English Translation of the Registration Document dated 11 April 2019, filled with AMF Consolidated financial statements of Société Générale Group as at 31 December 2018 Consolidated financial statements Notes to the consolidated financial statements Statutory Auditors' report on the consolidated financial statements Société Générale management report	p. F-300 - F306 p. F-307 - F-463 p. F-464 - F-468 p. F-469 - F-475
Universal Registration Document Société Générale 2020 - AMF	
<i>Universal Registration Document dated 12 March 2020</i> , filled with AMF Consolidated financial statements of the Société Générale Group as at 31 December 2019 Consolidated financial statements Notes to the consolidated financial statements Statutory Auditors' report on financial statements Société Générale management report	p. 310 - 315 p. 316 - 535 p. 536 - 540 p. 474 - 476
Press Release of Société Générale dated 30 April 2020	
<i>Interim financial statements of Société Générale Group as at March 31st 2020</i> Group consolidated results Group Net Income Core Business Consolidated balance sheet	p. 2 - 3 p. 3 p.15

3. The links in the paragraph after the table will be replaced by the following links:

Registration Document Société Générale

Registration Document Société Générale 2019 - AMF

Universal Registration Document Société Générale 2020 - AMF

First Amendment to the Universal Registration Document Société Générale 2020 - AMF

Press Release of Société Générale dated 30 April 2020