

Société Générale Effekten GmbH
Frankfurt am Main

Supplement

dated 04 August 2020

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

Second Supplement
to the
Base Prospectus relating to TURBO Warrants and Unlimited TURBO Warrants
dated 10 January 2020
(last supplemented on 03 July 2020)

Third Supplement
to the
Base Prospectus relating to Warrants
dated 17 February 2020
(last supplemented on 20 July 2020)

Second Supplement
to the
Base Prospectus relating to Structured Securities
dated 21 February 2020
(last supplemented on 03 July 2020)

Second Supplement
to the
Base Prospectus relating to Structured Notes
dated 4 March 2020
(last supplemented on 03 July 2020)

Second Supplement
to the
Base Prospectus relating to Unlimited Structured Warrants
dated 4 May 2020
(last supplemented on 03 July 2020)

First Supplement
to the
Base Prospectus relating to Unlimited Structured Warrants
dated 25 June 2020

Right of withdrawal of the investors

Investors who have already agreed to purchase or subscribe for the securities before the Supplement and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of two working days after the publication of the Supplement (therefore starting on 04 August 2020 and ending on 06 August 2020), to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany. The withdrawal does not have to provide any grounds and has to be provided in text form; dispatch of the withdrawal in good time is sufficient to comply with the time limit.

Reason for the Supplement

The First Supplement dated 03 August 2020 to the Registration Document of Société Générale dated 17 June 2020 was approved by the Bundesanstalt für Finanzdienstleistungsaufsicht during the morning of 03 August 2020.

Specific Changes to the above-mentioned Prospectuses

The following amendments and supplements to the above-mentioned prospectuses shall be made:

- I. **In the first sentence of the sub-section "2.2. Risk Factors relating to the Guarantee" behind "Registration Document of Société Générale dated 17 June 2020" "and the First Supplement dated 03 August 2020" should be added.**
- II. **The sub-section "3.6.2 Guarantor" (in case of the Base Prospectuses relating to Unlimited Structured Warrants dated 4 May 2020 and 25 June 2020, respectively) and "3.7.2 Guarantor" (in case of all other above-mentioned Base Prospectuses) shall be amended as follows:**
 1. The table will be deleted and replaced by the following.

Document	Page
Risk Factors and Description Société Générale	
Registration Document Société Générale	
Registration Document dated 17 June 2020 of Société Générale, approved by BaFin	
I. Risk Factors related to Société Générale	3 - 19
IV. Information related to Société Générale	
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Amendments in the following sub-sections of section "IV. Information related to Société Générale"	
7. Documents Available	2
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10. Significant Change in the financial position of Société Générale Group	3

14. Significant Changes in the Financial Performance of Société Générale Group	3
Universal Registration Document Société Générale 2020 - AMF	
<i>Universal Registration Document dated 12 March 2020, filled with AMF</i> Simplified Ownership Structure at 31 December 2019 New Important Products or Services Group Debt Policy (except for the information set out in footnote """) Board of Director`s Report on Corporate Governance (except for the cross-reference on page 70 to the internal rules of the Board of Directors as set out on page 557 and following of the Universal Registration Document Société Générale 2020 and the Statement on the corporate governance regime on page 71 of the Universal Registration Document 2020)	30 - 31 49 - 55 60 - 62 70 - 101
First Amendment dated 7 May 2020 to the Universal Registration Document dated 12 May 2020, filled with AMF	
3.7 Litigation	35 - 37
Financial Information	
Registration Document Société Générale 2019 - AMF	
English Translation of the Registration Document dated 11 April 2019, filled with AMF Consolidated financial statements of Société Générale Group as at 31 December 2018 Consolidated financial statements Notes to the consolidated financial statements Statutory Auditors` report on the consolidated financial statements Société Générale management report	F-300 - F306 F-307 - F-463 F-464 - F-468 F-469 - F-475
Universal Registration Document Société Générale 2020 - AMF	
Universal Registration Document dated 12 March 2020, filled with AMF Consolidated financial statements of the Société Générale Group as at 31 December 2019 Consolidated financial statements Notes to the consolidated financial statements Statutory Auditors` report on financial statements Société Générale management report	310 - 315 316 - 535 536 - 540 474 - 476
Interim Financial Statements of Société Générale Group as at 30 June 2020	
<i>Interim financial statements of Société Générale Group as at June 30st 2020</i> Consolidated balance sheet Consolidated income statement Statement of net income and unrealised or deferred gains and losses Changes in shareholder's equity Cashflow statement Notes to the consolidated financial statements	1 – 2 3 4 5 6 7 – 90

2. The links in the paragraph after the table will be replaced by the following links:

Registration Document Société Générale

First Supplement to the Registration Document Société Générale

Registration Document Société Générale 2019 - AMF

Universal Registration Document Société Générale 2020 - AMF

First Amendment to the Universal Registration Document Société Générale 2020 - AMF

Interim Financial Statements of Société Générale Group as at 30 June 2020