

First Supplement dated 09 November 2023
(the "**Supplement**")

pursuant to Art. 23 (1) of Regulation (EU) 2017/1129
(the "**Prospectus Regulation**")

to the

Registration Document
of
Société Générale Effekten GmbH
dated 03 July 2023
(the "**Registration Document**")

This Supplement relates also to the following base prospectuses, consisting of the Registration Document and

- (1) the Securities Note dated 20 September 2023 relating to Capital Protection Certificates,
- (2) the Securities Note dated 27 September 2023 relating to Warrants and
- (3) the Securities Note dated 19 October 2023 relating to Structured Warrants.

Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main Branch, Neue Mainzer Straße 46–50, 60311 Frankfurt am Main, Federal Republic of Germany.

REASON FOR THE SUPPLEMENT

The publication of the consolidated interim financial statements of Société Générale Effekten GmbH for the financial half-year as at 30 June 2023 on the Website of Société Générale Effekten GmbH <http://www.sg-zertifikate.de> as at 26 September 2023 is the reason for the Supplement.

SPECIFIC CHANGES TO THE REGISTRATION DOCUMENT

Set out below are the changes made to the Registration Document.

1. Amendments to the Table of contents

On page 2 of the Registration Document in the table of contents the section "VI. Information incorporated by reference" shall be amended by adding the following information:

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4. Information incorporated from the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2023	20
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2. Amendments to section " V. INFORMATION ON THE ISSUER", sub-section "4. Management and company representatives"

On page 13 of the Registration Document, in section "V. INFORMATION ON THE ISSUER", sub-section "4. Management and company representatives", the following amendments shall be made:

(a) The first paragraph of the sub-section shall be deleted and replaced as follows:

"The managing directors of Société Générale Effekten GmbH are currently Mr. Helmut Hoefler, Frankfurt am Main, Mr. Andreas Thomas, Frankfurt am Main, and Mr. Timo Felix Zapf, Frankfurt am Main."

(b) The table with the members of the audit committee shall be deleted and replaced as follows:

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- Mr. Kais Adsi
 - Mr. Peter Boesenberg (chair)
 - Ms. Heike Hoevekamp
 - Mr. Marco Maibaum
 - Mr. Adrian Mrosek
 - Mr. Andreas Thomas
 - Mr. Timo Felix Zapf
- "

3. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "6. Financial Information of the Issuer"

On page 14 of the Registration Document, in section "V. INFORMATION ON THE ISSUER", sub-section "6. Financial Information of the Issuer" shall be deleted and replaced as follows:

"a) Historical Financial Information

The financial information contained in this Registration document is based on the consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards for the financial year 2022, the consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards for the financial year 2021, the annual financial statements of Société Générale Effekten GmbH prepared in accordance with the HGB reporting standards for the financial year 2022 and the consolidated interim financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as at 30 June 2023.

The audited consolidated financial statements of Société Générale Effekten GmbH for the financial years 2022 and 2021, the audited annual financial statements of Société Générale Effekten GmbH for the fiscal year 2022 and the unaudited consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2023 are incorporated by reference into this Registration Document (see "VI. INFORMATION INCORPORATED BY REFERENCE" below).

b) Audit of the Financial Information

The consolidated financial statements of Société Générale Effekten GmbH, Frankfurt am Main for the financial year 2022 and 2021 have been audited by Deloitte GmbH Wirtschaftsprüfungsgesellschaft in accordance with the IFRS reporting standards, and an unqualified audit opinion has been issued thereon. The annual financial statements of Société Générale Effekten GmbH for the financial year 2022 have been audited by Deloitte GmbH Wirtschaftsprüfungsgesellschaft in accordance with the HGB reporting standards and an unqualified audit opinion has been issued thereon. The consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2023 have not been audited and therefore no audit opinion has been issued."

4. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "7. Significant changes in the financial position of the SGE Group"

On page 14 of the Registration Document in section "V. INFORMATION ON THE ISSUER", sub-section "7. Significant changes in the financial position of the SGE Group" shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial position of the SGE Group since 30 June 2023. "

5. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "10. Significant Changes in the Financial Performance of the SGE Group"

On page 15 of the Registration Document in section "V. INFORMATION ON THE ISSUER", sub-section "10. Significant changes in the financial performance of the SGE Group" shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial performance of the SGE Group since 30 June 2023."

6. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "12. Documents Available for Inspection"

On page 16 of the Registration Document in section "V. INFORMATION ON THE ISSUER", in sub-section "12. Documents available for inspection" all indents shall be deleted and shall

be replaced as follows while the footnotes remain unchanged:

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- The articles of association of Société Générale Effekten GmbH#;
 - The consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2022##;
 - The consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2021##;
 - The annual financial statements of Société Générale Effekten GmbH prepared in accordance with the HGB reporting standards as of 31 December 2022##; and
 - The consolidated interim financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as at 30 June 2023##.
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7. Amendments to section "VI. INFORMATION INCORPORATED BY REFERENCE"

In section "VI. INFORMATION INCORPORATED BY REFERENCE" of the Registration Document

on page 19 in sub-section "3. Information incorporated from the annual financial statements of Société Générale Effekten GmbH as at 31 December 2022", the text following the table, including the respective footnotes, shall be deleted. Page 20 will be added and shall contain the following text:

"4. Information incorporated from the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2023

The following information is incorporated by reference into this Registration Document in accordance with Article 19(1)(d) of the Prospectus Regulation and forms part of this Registration Document:

Information	Incorporated from the following pages of the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2023	Incorporated into this Registration Document on the following pages
Consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2023*****		14
- Group Management Report (except for section "C. Report on the Group's future development, opportunities and risks, I. Expected development of the Group (Forecast Report)" on pp. 11–13 of the PDF document)	pp. 1–25 of the PDF document	14

- Consolidated Income Statement	p. 4 of the consolidated financial statements (p. 29 of the PDF document)	14
- Consolidated Statement of Comprehensive Income	p. 5 of the consolidated financial statements (p. 30 of the PDF document)	14
- Consolidated Statement of Financial Position	pp. 6–7 of the consolidated financial statements (pp. 31–32 of the PDF document)	14
- Consolidated Statement of Changes in Equity	p. 8–9 of the consolidated financial statements (p. 33–34 of the PDF document)	14
- Consolidated Statement of Cash Flows	pp. 10 of the consolidated financial statements (pp. 35 of the PDF document)	14
- Notes to the Consolidated Financial Statements	pp. 11–79 of the consolidated financial statements (pp. 36–104 of the PDF document)	14

* The non-incorporated parts of the documents are either not relevant for the investor or are covered elsewhere in this Registration Document.

The above-mentioned documents can be downloaded under the following links:

** [Consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2022](#)

*** [Consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2021](#)

**** [Annual financial statements of Société Générale Effekten GmbH as at 31 December 2022](#)

***** [Consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2023](#)

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