

Société Générale Effekten GmbH

Frankfurt am Main

Supplement

dated 2 March 2026

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

Second Supplement
to the multipartite
Base Prospectus dated 4 June 2025 relating to Structured Warrants
consisting of
the Securities Note dated 4 June 2025 relating to
Structured Warrants ("**SN Structured Warrants**") and
the Registration Document dated 19 June 2024
of Société Générale Effekten GmbH
(last supplemented on 3 September 2025)

Second Supplement
to the multipartite
Base Prospectus dated 17 June 2025 relating to Structured Notes
consisting of
the Securities Note dated 17 June 2025 relating to
Structured Notes ("**SN Structured Notes**") and
the Registration Document dated 19 June 2024
of Société Générale Effekten GmbH
(last supplemented on 3 September 2025)

Fourth Supplement
to the multipartite
Base Prospectus dated 9 July 2025 relating to Warrants
consisting of
the Securities Note dated 9 July 2025 relating to
Warrants ("**SN Warrants**") and
the Registration Document dated 30 June 2025
of Société Générale Effekten GmbH
(last supplemented on 15 January 2025)

Fourth Supplement
to the multipartite
**Base Prospectus dated 2 September 2025 relating to
Capital Protection Certificates**
consisting of
the Securities Note dated 2 September 2025 relating to
Capital Protection Certificates ("**SN CapPro**") and
the Registration Document dated 30 June 2025
of Société Générale Effekten GmbH
(last supplemented on 15 January 2025)

Fourth Supplement
to the multipartite
Base Prospectus dated 29 September 2025 relating to Structured Securities
consisting of
the Securities Note dated 29 September 2025 relating to
Structured Securities ("**SN Structured Securities**") and
the Registration Document dated 30 June 2025
of Société Générale Effekten GmbH
(last supplemented on 15 January 2025)

Second Supplement
to the multipartite
Base Prospectus dated 4 November 2025 relating to Tracker Certificates
consisting of
the Securities Note dated 4 November 2025 relating to
Tracker Certificates ("**SN Tracker**") and
the Registration Document dated 30 June 2025
of Société Générale Effekten GmbH
(last supplemented on 15 January 2025)

Second Supplement
to the multipartite
**Base Prospectus dated 3 December 2025 relating to
TURBO Warrants and Unlimited TURBO Warrants**
consisting of
the Securities Note dated 3 December 2025 relating to
TURBO Warrants and Unlimited TURBO Warrants ("**SN Turbo**") and
the Registration Document dated 30 June 2025
of Société Générale Effekten GmbH
(last supplemented on 15 January 2025)

Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt Branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.

Reason for the Supplement

During the morning of 2 March 2026, Société Générale Effekten GmbH decided to amend the passages listed below in order to reflect the changes to the Benchmark Regulation. This significant new factor shall be supplemented. Therefore, the following amendments and supplements shall be made:

Specific Changes to the above-mentioned Base Prospectus

The above-mentioned prospectuses are amended as described below.

A. Section "5. General Information to the Securities" - "5.1.1. General"

The sub-section "(j) Information about the Benchmarks regulation with respect to the authorization of the Administrator" (SN Structured Warrants: p. 34, SN Structured Notes: p. 31, SN Warrants: p. 39, SN Capital Protection: p. 33, SN Structured Securities: p. 39, SN Tracker: p. 35 and SN Turbo: p. 37) should be deleted and replaced by the following.

"(j) Information about the Benchmarks Regulation

Amounts payable under these securities may be calculated with reference to one or more reference values (also referred to respectively as "**Benchmarks**") within the meaning of Regulation (EU) 2016/1011 of the European Parliament and of the Council of 8 June 2016, as amended (the "**Benchmarks Regulation**"). In accordance with the first subparagraph of Article 29 (2) Benchmarks Regulation, the Final Terms will specify, for each relevant benchmark, whether it is provided by an administrator (the "**Administrator**") that is included in the register of administrators and benchmarks (the "**Benchmarks Register**") established and maintained by the European Securities and Markets Authority (the "**ESMA**") pursuant to Article 36 Benchmarks Regulation.

Benchmarks in scope of the Benchmarks Regulation provided by Administrators that applied to ESMA by 31 December 2025 for recognition or endorsement can continue to be used in the EU unless such application is refused by ESMA."

B. Section "8. Terms and Conditions" - "8.2. Product-Specific Terms"

In "§ 5 Adjustments" and in the case of SN Structured Notes "§ 6 Adjustments" option "All Underlyings" (SN Structured Warrants: p. 127, SN Structured Notes: p. 85, SN Warrants: p. 145, SN Capital Protection: p. 89, SN Structured Securities: p. 110, SN Tracker: p. 95 and SN Turbo: p. 117) will be adjusted as follows:

1. In the second subparagraph and the definitions "Administrator/Benchmark Event" and "Benchmark" the term "Issuer" will be replaced by "Calculation Agent".
2. The definition "Benchmarks Regulation" will be replaced by:

"Benchmarks Regulation" means the EU Benchmarks Regulation (Regulation (EU) 2016/1011, as amended."

C. Section "10. Form of Final Terms"

In the sub-section "Further Information" the row "Benchmark Regulation" (SN Structured Warrants: p. 141, SN Structured Notes: p. 99, SN Warrants: p. 164, SN Capital Protection: p. 105, SN Structured Securities: p. 130, SN Tracker: p. 109 and SN Turbo: p. 135) will be deleted and replaced as follows:

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[Benchmarks Regulation statement:	[for each case][As at the date of these Final Terms, the [benchmark] is provided by [name of administrator] [Administrator does appear on the register][(endorsing administrator: [name of endorsing administrator]), that is included in the Benchmarks Register.] [Administrator does not appear on the register][that is not included in the Benchmarks Register [Administrator does not
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	fall in the scope of the Benchmark Regulation][and is exempted from the Benchmark Regulation].] [<i>other provisions</i>]
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