

# **Société Générale Effekten GmbH**

Frankfurt am Main

## **Supplement**

dated 3 September 2025

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

Second Supplement  
to the multipartite

### **Base Prospectus dated 17 October 2024 relating to Structured Securities**

consisting of

the Securities Note dated 17 October 2024 relating to  
Structured Securities ("**SN Structured Securities**") and  
the Registration Document dated 19 June 2024  
of Société Générale Effekten GmbH  
(last supplemented on 18 October 2024)

First Supplement  
to the multipartite

### **Base Prospectus dated 5 December 2024 relating to TURBO Warrants and Unlimited TURBO Warrants**

consisting of

the Securities Note dated 5 December 2024 relating to  
TURBO Warrants and Unlimited TURBO Warrants ("**SN Turbo**") and  
the Registration Document dated 19 June 2024  
of Société Générale Effekten GmbH

First Supplement  
to the multipartite

### **Base Prospectus dated 4 June 2025 relating to Structured Warrants**

consisting of

the Securities Note dated 4 June 2025 relating to  
Structured Warrants ("**SN Structured Warrants**") and  
the Registration Document dated 19 June 2024  
of Société Générale Effekten GmbH

First Supplement  
to the multipartite  
**Base Prospectus dated 4 June 2025 relating to Tracker Certificates**  
consisting of  
the Securities Note dated 4 June 2025 relating to  
Tracker Certificates ("**SN Tracker**") and  
the Registration Document dated 19 June 2024  
of Société Générale Effekten GmbH

First Supplement  
to the multipartite  
**Base Prospectus dated 17 June 2025 relating to Structured Notes**  
consisting of  
the Securities Note dated 17 June 2025 relating to  
Structured Notes ("**SN Structured Notes**") and  
the Registration Document dated 19 June 2024  
of Société Générale Effekten GmbH

First Supplement  
to the multipartite  
**Base Prospectus dated 9 July 2025 relating to Warrants**  
consisting of  
the Securities Note dated 9 July 2025 relating to  
Warrants ("**SN Warrants**") and  
the Registration Document dated 30 June 2025  
of Société Générale Effekten GmbH

First Supplement  
to the multipartite  
**Base Prospectus dated 2 September 2025 relating to  
Capital Protection Certificates**  
consisting of  
the Securities Note dated 2 September 2025 relating to  
Capital Protection Certificates ("**SN CapPro**") and  
the Registration Document dated 30 June 2025  
of Société Générale Effekten GmbH

**Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.**

**The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt Branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.**

## **Reason for the Supplement**

Clearstream Banking AG has announced that it will be renamed in Clearstream Europe AG with effect of 26 September 2025. During the morning of 3 September 2025, Société Générale Effekten GmbH has decided to reflect this renaming in the prospectuses. This significant new factor shall be supplemented. Therefore, the following amendments and supplements shall be made:

## **Specific Changes to the above-mentioned Base Prospectus**

The above-mentioned prospectuses are amended as described below.

### **A. Section "5. General Information to the Securities" - "5.1.1. General"**

The sub-section "(b) Form of the Securities / Transferability" (SN Structured Securities: p. 34, SN Turbo: p. 32, SN Structured Warrants: p. 29, SN Tracker: p. 28, SN Structured Notes: p. 27, SN Warrants: p. 34 and SN Capital Protection: p. 28) should be adjusted as follows.

1. In "(aa) German Global Security" the phrase "(as of 26 September 2025: Clearstream Europe AG)" will be added after "Clearstream Banking AG" in the second bullet point of the second paragraph and
2. In "(bb) German Central Register Security" the phrase "(as of 26 September 2025: Clearstream Europe AG)" will be added after "Clearstream Banking AG" in the first sentence of the second paragraph.

### **B. Section "8. Terms and Conditions" - "8.1. General Terms"**

"§ 1 Form, Clearing System, Depository" (SN Structured Securities: p. 62, SN Turbo: p. 60, SN Structured Warrants: p. 51, SN Tracker: p. 47, SN Structured Notes: p. 47, SN Warrants: p. 63 and SN Capital Protection: p. 46) will be adjusted as follows:

1. In option "German Global Security" sub-option "Clearstream Banking AG and Euroclear Belgium" the phrase "[Clearstream Europe AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany]" will be supplemented after "[Clearstream Banking AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany]".
2. In option "German Central Register Security" the phrase "[Clearstream Europe AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany]" will be supplemented after "[Clearstream Banking AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany]".

### **C. Section "9. Product Description for Former Securities"**

In the column "Governing Law and Clearing System" (SN Structured Securities: p. 112, SN Turbo: p. 113, SN Structured Warrants: p. 134, SN Tracker: p. 99, SN Structured Notes: p. 90, SN Warrants: p. 153 and SN Capital Protection: p. 95) the phrase "[Clearstream Europe AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany]" will be supplemented after "[Clearstream Banking AG, Mergenthalerallee 61, 65760 Eschborn, Federal Republic of Germany]":