



Sixth Supplement dated 15th January 2010
to the BASE PROSPECTUS dated 6th May 2009

SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH

(incorporated with limited liability under the laws of the Federal Republic of Germany)

as Issuer

(acting in its own name but for the account of Société Générale)

and

SOCIÉTÉ GÉNÉRALE

(incorporated with limited liability under the laws of France)

as Guarantor

Debt Issuance Programme for the Issue of Notes and Certificates

This sixth Supplement (the "**Supplement**") to the base prospectus dated 6th May 2009 in its version after the first supplement dated 16th July 2009, the second supplement dated 19th August 2009, the third supplement dated 19th October 2009, the fourth supplement dated 10th November 2009 and the fifth supplement dated 17th December 2009 (together the "**Base Prospectus**") constitutes a supplement pursuant to Sec. 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*) and is prepared in connection with the Debt Issuance Programme (the "**Programme**") established by Société Générale Effekten GmbH (the "**Issuer**"). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

The Issuer and the Guarantor accept responsibility for the information contained in this Supplement. To the best of their knowledge (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Pursuant to Sec. 16 para. 3 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*), investors who have already agreed to purchase or subscribe for the securities before the supplement is published shall have the right, exercisable within two working days after the publication of the supplement, to withdraw their corresponding declarations, provided that the relevant contract has not yet been fulfilled. The withdrawal does not have to state any reason and has to be declared in text form to the person to which the relevant investor has declared the offer to purchase the offered securities. To comply with the time limit, dispatch in good time is sufficient.

ARRANGER
Société Générale

DEALER
Société Générale

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I. IMPORTANT NOTICE

The purchase of securities which have been issued under this Supplement in connection with the Base Prospectus involves various risks which may have a negative effect on the performance of the securities. Prior to an investment in the securities, potential investors are advised to read the relevant Final Terms, the relevant Consolidated Conditions (if any), this Supplement and the Base Prospectus completely and to consult, if necessary, legal, tax and other advisers. If one or more of the risks occur, this may result in material and sustained decreases in the price of the securities or, in the worst case, in a total loss of the capital invested by the investor.

The securities described in this Supplement and the Base Prospectus have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") but are nevertheless subject to certain requirements under U.S. tax law. Apart from certain exceptions, the securities may not be offered, sold or delivered within the United States of America or to a U.S. person.

II. REASONS FOR THE SUPPLEMENT

Société Générale has published a press release dated 13th January 2010 with regard to estimated results for the fourth quarter of 2009.

For these reasons, Société Générale and Société Générale Effekten GmbH hereby announce the following amendments to the Base Prospectus.

III. AMENDMENTS TO THE BASE PROSPECTUS

Amendments to the Description of Société Générale

On page 247 of the Base Prospectus after the section “G. Third Update to the 2009 Registration Document” the following new section shall be inserted:

“H. Press Release dated 13th January 2010 with regard to estimated results for the fourth quarter of 2009

Société Générale has published the following press release on 13th January 2010 with regard to estimated results for the quarter of 2009.”

After the previous insertion the information which is attached to this Supplement as Appendix shall be inserted.

APPENDIX

Société Générale Press Release dated 13th January 2010 with regard to estimated results for the fourth quarter of 2009

(This appendix is attached with its original paging)

Press Release

Paris, 13 January 2010

Estimated results for the fourth quarter of 2009

- **Solid activity levels in the Group's businesses with lower activity in Corporate and Investment Banking**
- **An estimated slight profit for the quarter that integrates negative impacts of EUR - 1.4 billion for assets at risk**
- **In a favourable position to go into 2010 with confidence**

The performance for the fourth quarter of 2009 is expected to confirm solid activity levels in the French Networks and Private Banking as well as the resilience of the International Retail Banking Networks in Central Europe and the Mediterranean Basin. Net banking income at Corporate and Investment Banking is expected to be down against the third quarter, especially in Fixed Income, reflecting lower investor activity as of November and less favourable market conditions. Finally, the operating performances of the Group's other businesses are expected to be in line with the previous quarters.

The cost of risk excluding reclassified assets is expected to be close to previous quarters.

The Group will book in its Corporate Centre a capital gain on the Amundi operation (merger of the asset management activities of SGAM and CAAM) of approximately 0.6 billion euros.

Regarding assets at risk, and taking into account the contrasted signals coming from the US residential real estate market in the fourth quarter, the Group has decided to subject to much stricter assessment the valuation assumptions of CDOs of RMBS. It therefore expects to record a total pre-tax negative impact of around EUR -1.4 billion which will essentially include:

- Additional write-downs in NBI on CDOs of RMBS classified as 'trading', reflecting in particular the increase in estimated cumulative loss rates (i) on 2005 subprime loans, from 13% to 15% before liquidity discounts¹ and (ii) on all prime loan vintages;
- Provisions for CDOs of RMBS classified as 'loans and receivables', reflecting (i) the deterioration of the portfolio over the quarter for an amount of a similar level to the third quarter and (ii) a supplement linked to the downturn in recovery rates from 50% to under 40%.

Lastly, the Group expects to book around EUR -0.1 billion linked to changes in the marked-to-market valuation of CDS and the revaluation of financial liabilities.

¹ From 14.3% to 16.5% after liquidity discount

PRESS RELATIONS
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Overall, the Group expects to post a slight profit in terms of estimated net income for the fourth quarter of 2009.

In the crisis environment of 2009, the Group will have managed to:

- post generally satisfactory operating performances in a very challenging environment, with strong performances in Corporate and Investment Banking;
- pursue the structural improvement of its operational efficiency and implement measures to adapt the businesses most affected by the crisis, in particular retail banking in Russia and Financial Services;
- significantly reduce its market risk;
- reduce exposures at risk (disposal of EUR 8 billion in 2009) and significantly tighten the valuation criteria of said exposures;
- adapt its business portfolio by (i) purchasing from Dexia the remaining 20% stake in Crédit du Nord and (ii) creating, in partnership with Crédit Agricole SA, a European leader in asset management (Amundi);
- strengthen its financial structure through the EUR 4.8 billion capital increase in October.

Thanks to strong customer franchises, with significant growth potential, a robust financial structure and a new management team, Societe Generale is in a favourable position to go into 2010 with confidence.

Société Générale

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 163,000 people worldwide in three key businesses:

- Retail Banking & Financial Services: Société Générale serves more than 30 million individual customers worldwide.
- Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 3 073 billion, September 2009) and under management (EUR 348 billion, September 2009).
- Corporate & Investment Banking: Société Générale tailors solutions for its clients across sectors by capitalising on its worldwide expertise in investment banking, global finance, and global markets.

Société Générale is included in the socially-responsible investment indexes: FTSE4Good and ASPI.

www.societegenerale.com

SIGNATURES

Frankfurt am Main, 15 January 2010

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